Mission Statement

Hill International’s mission is to be the very best professional services firm in the world helping our clients minimize the risks inherent in the construction process.

Corporate Summary

For more than three decades, public- and private-sector clients worldwide have selected Hill International (NYSE:HIL) as construction consultants on their most complex projects. Each of our clients has unique needs and goals, yet they choose Hill because they need experts who can prevent problems, minimize risks and eliminate surprises—they need a firm they can trust who will deliver results. Meeting our clients’ diverse needs in managing construction risk and exceeding their highest expectations is our goal at Hill. We accomplish this objective by providing a broad range of project management, construction claims and consulting services that support our clients during every phase of a project, from concept through completion. With 2,400 employees in 80 offices in 30 countries around the world, Hill has the experience and the expertise to help our clients deliver their projects on time, within budget and with the highest quality possible.

Worldwide Offices

**Americas**
- Atlanta, GA
- Baltimore, MD
- Bellevue, WA
- Bensalem, PA
- Birmingham, AL
- Boston, MA
- Cancun, Mexico
- Danbury, CT
- Granite Bay, CA
- Houston, TX
- Irvine, CA
- Las Vegas, NV
- Little Falls, NJ
- Marlton, NJ
- Miami, FL
- New Orleans, LA
- New York, NY
- Orlando, FL
- Philadelphia, PA
- Phoenix, AZ
- Portland, OR
- San Ramon, CA
- Spokane, WA
- Tampa, FL
- Toronto, Canada
- Trinidad & Tobago
- Universal City, CA
- Vancouver, Canada
- Washington, DC

**Europe**
- Ankara, Turkey
- Athens, Greece
- Baku, Azerbaijan
- Barcelona, Spain
- Belgrade, Serbia
- Birmingham, UK
- Bristol, UK
- Bucharest, Romania
- Cardiff, Wales
- Darresbury, UK
- Dusseldorf, Germany
- Edinburgh, Scotland
- Exeter, UK
- Glasgow, Scotland
- Krakow, Poland
- Leeds, UK
- London, UK
- Luxembourg
- Madrid, Spain
- Manchester, UK
- Munich, Germany
- Riga, Latvia
- Rijeka, Croatia
- Tbilisi, Georgia
- Teesside, UK
- Warsaw, Poland
- Winchester, UK
- Wroclaw, Poland

**Middle East**
- Abu Dhabi, UAE
- Ajman, UAE
- Baghdad, Iraq
- Doha, Qatar
- Dubai, UAE
- Jeddah, Saudi Arabia
- Manama, Bahrain
- Riyadh, Saudi Arabia
- Sharq, Kuwait

**North Africa**
- Cairo, Egypt
- Tripoli, Libya

**Asia/Pacific**
- Beijing, China
- Ho Chi Minh City, Vietnam
- Hong Kong, China
- Kuala Lumpur, Malaysia
- Perth, Australia
- Shanghai, China
- Singapore
- Sydney, Australia

Cover photo: Hill provided construction management services to the Dormitory Authority of the State of New York during construction of the new $275 million Bronx County Hall of Justice, a 775,000-square-foot, 10-story courthouse located in the Bronx, New York.
To Our Fellow Stockholders:

In 2009, we saw the most challenging global economic environment in the 34-year history of our company. Construction projects around the world were scaled back, delayed or cancelled altogether. Private clients were seeing rapidly diminishing demand for their projects, and even the ones they still wanted to build faced huge difficulties in obtaining debt and equity financing. Public clients were seeing decreased tax revenues having a major impact on their capital budgets. In summary, the global construction industry’s tailwinds of the past decade had quickly turned into strong headwinds. Despite this, 2009 was a record year for Hill International.
**2009 Financial Results**

Hill achieved total revenue of $421.8 million last year, an increase of 11% from 2008. Our consulting fee revenue grew 9% over the prior year, to $364.0 million. Our growth in consulting fees was comprised of 6% organic growth, primarily from our expansion into North Africa and continued growth in the Middle East, plus 3% growth from acquisitions. The company earned an operating profit of $26.5 million, up 19% from the year before, and our net earnings were up 10%, to $19.5 million for the year.

Each of the above dollar amounts was an all-time record for Hill. Our growth in revenues was recognized once again last year as *The Zweig Letter* ranked Hill No. 1 on their “Hot Firms 2009” list as the fastest-growing firm in the construction industry in the U.S. and Canada. We have now made that distinguished list in seven of the past eight years.

We also achieved our highest ranking ever from *Engineering News-Record* magazine on their annual list of the largest U.S. construction management firms. Jumping to No. 8 on this key industry ranking is a testament to our success in managing our clients’ projects and in expanding our operations throughout the world.

Our Project Management Group continued its strong growth into 2009, increasing total revenue by 15% to $332.0 million, consulting fees by 12% to $276.8 million, and operating profit by 14% to $43.3 million. The growth in consulting fees for the Projects Group was comprised of 9% organic growth and 3% growth from acquisitions.

Our Construction Claims Group was more adversely impacted last year by the global recession. Total revenue declined by 1% to $89.8 million, consulting fees increased by 1% to $87.2 million, and operating profit was down by 13% to $8.3 million. The small growth in consulting fees for the Claims Group was the result of acquisitions made in 2008, as an organic decline of 2% was offset by 3% growth from acquisitions.

We expect that both of our operating groups will benefit as the global economy recovers and construction activity around the world begins to increase.

**Strong Financial Position**

We ended 2009 with the strongest balance sheet in the history of our company. We held cash and cash equivalents of $30.9 million, our total assets were $291.5 million and our stockholders equity was a record $155.6 million.

In June 2009, we significantly expanded our borrowing capacity when we entered into a new $100 million credit facility with a consortium of banks led by Bank of America. Our total debt at year-end against that facility was just $24.8 million. The remaining balance of the facility is available to us for working capital, for share repurchases and for acquisitions.

As a result, Hill is in the best financial condition in our company’s history and we are well-positioned to take advantage of growth opportunities going forward.

**Stock Repurchase Program**

As our stock declined significantly in late 2008 (along with the rest of the stock market), our board approved a $20 million stock repurchase program. In August 2009, our board expanded that program to $40 million. To date, we have repurchased nearly 3.7 million shares of our common stock under this program for an aggregate purchase price of $15.1 million, or an average price of $4.14 per share. We expect that we will continue to repurchase shares of our common stock when it is undervalued relative to what we believe our company is worth.

**Key Acquisitions**

We operate in two sectors that are highly fragmented with many smaller, more regional competitors. We believe that through a strategy of acquiring and integrating the best of these firms, we can accelerate our growth and improve our competitive position. Last year, we made two acquisitions: Boyken International, Inc. and TRS Consultants, Inc.
Boyken, acquired in December 2009, is a project management, cost estimating and construction claims firm headquartered in Atlanta with additional offices in Orlando and Houston. Boyken, with about 40 employees, expanded our resources and capabilities in the Southeastern U.S. and the Caribbean, and strengthened our position in the healthcare, higher education, hotel and governmental sectors.

TRS, also acquired in December 2009, is a construction management firm with 40 employees headquartered in San Ramon, California with additional offices throughout Northern California. TRS provided us with increased experience and resources in California and added additional capabilities in the transportation and infrastructure sectors, particularly on highway and bridge projects.

The addition of these two firms has strengthened our national coverage of the U.S. market and broadened our capabilities in sectors that we expect will see significant growth in the years ahead. We expect in 2010 that we will continue to identify and acquire firms in our industry that can help us compete better and more effectively service our clients.

Focus on Business Development

In 2009, we had a tremendous amount of success from our business development efforts, with Hill being awarded work on some of the largest and highest-profile construction projects in the world. Many of these new projects are profiled on subsequent pages of this Annual Report. As a result of these and other recent wins, we remain very optimistic concerning our future financial performance. Our total backlog at the end of 2009 was $620 million and our 12-month backlog at the end of last year was $282 million. Our strong backlog is a reflection of our successful focus on growing our client base and expanding into new geographic markets and we will continue, as always, to make new business development one of Hill’s highest priorities.

2010 and Beyond

Over the past five years, we have been one of the most successful firms in the global construction industry. We grew our consulting fees an average of 46% per year and we improved our net earnings more than six-fold, from $3.1 million to $19.5 million. We more than tripled our employee base, as we attracted the best and the brightest professionals in the industry. We won award after award after award for excellence in managing our clients’ construction projects and programs. And we took Hill International from a private, family-owned firm to a public company listed on the New York Stock Exchange.

Despite those accomplishments and our record financial performance in 2009, the performance of our common stock last year was poor, down 11% for the year (versus gains of 26% for the S&P 500 and 27% for the Russell 2000). We know, however, that if we continue to perform successfully as a business that eventually Wall Street will take notice and value our stock accordingly. We and the rest of our management team are focused on the right issues: maximizing our revenue growth, minimizing our costs, and continuing to exceed our clients’ expectations in every way possible.

We thank you, especially during difficult times like these, for your investment in our company and your trust and confidence in Hill’s board of directors, management team and employees. We will continue to work hard in 2010 and beyond to reward that investment and to ensure that Hill International excels in its mission: to be the very best professional services firm in the world helping our clients minimize the risks inherent in the construction process.

Irvin E. Richter
Chairman and Chief Executive Officer

David L. Richter
President and Chief Operating Officer
Construction is one of the world’s most difficult and challenging endeavors, and big projects carry big risks. Even one mistake in any of the thousands of different tasks on a project can mean big problems and result in serious schedule delays and cost overruns. With the financial stakes so high, it is critical that every step of the project be managed carefully. Hill International is one of the premier firms in the world helping our clients manage their projects more effectively. Whether the project is a high-speed rail line or a high-rise office building, we can provide our clients with a full spectrum of services, including program management, project management, construction management, development management, project management oversight, troubled project turnaround, staff augmentation, project labor agreement consulting, and estimating and cost management services. The following are just a few of the major construction projects and programs that Hill was selected to manage in 2009.
LADWP Renewable Energy Projects  
Los Angeles, CA, USA  
Hill is providing owner’s representative services to the Los Angeles Department of Water and Power, the nation’s largest municipal utility.

Salt River MLB Spring Training Facility  
Scottsdale, AZ, USA  
Hill is providing construction management and project controls services for this state-of-the-art Spring Training facility to be used by Major League Baseball’s Arizona Diamondbacks and Colorado Rockies.

Flame Towers  
Baku, Azerbaijan  
Flame Towers will feature three high-rise towers ranging in height from 34 to 39 stories. Hill is providing project management services on the project, Hill’s first in Azerbaijan.

Silhouette Tower – Intercontinental Hotel and Conference Center  
Doha, Qatar  
Silhouette Tower is a 59-story tower comprised of 365 hotel rooms and 180 serviced apartments. Hill is providing project management services during construction of this $400 million complex.

Grand Egyptian Museum  
Giza, Egypt  
The Grand Egyptian Museum will be the largest and most important Pharaonic museum in the world. Hill is the project manager on this iconic $550 million project.
Bahrain International Airport  
Manama, Bahrain  
Hill International is providing project management services to the Bahrain Airport Company in connection with a major expansion of Bahrain International Airport which will position it as a leading aviation hub in the Middle East.

Zaragoza Tram  
Zaragoza, Spain  
Hill is providing project management services on the Zaragoza Tram line, located in Spain’s fifth largest city. It will travel 8.0 miles through the heart of Zaragoza City.

Thomas S. Foley U.S. Courthouse  
Spokane, WA, USA  
Hill is providing construction management services to the U.S. General Services Administration in connection with a $38 million modernization of this federal courthouse in Eastern Washington State.

University Campus Program, Libya  
Hill is providing design management services for the construction or expansion of 25 university campuses throughout Libya.

SCE Electrical Infrastructure Program  
Rancho Cucamonga, CA, USA  
Hill is providing project controls and staff augmentation services to Southern California Edison in connection with a modernization of their electrical infrastructure.
Karolkowa Business Park
Warsaw, Poland
Karolkowa Business Park is located in Warsaw’s newest business district. Hill is providing project management services on this office and retail complex.

Metro Gold Line Foothill Extension
Pasadena, CA, USA
Hill is the program manager for the $690 million Foothill Extension, an 11.4-mile extension of the Gold Line from Pasadena to Azusa in Southern California.

Barwa New Cairo
Cairo, Egypt
Hill is providing project management services during development of Barwa New Cairo, a 3.2-square-mile, $7 billion mixed-use project.
Even the most carefully planned construction project can encounter problems, including claims and other disputes. How those claims are handled, however, can be the difference between success and failure. Since our founding in 1976, Hill International has been a world leader in providing construction claims services to our clients (owners, contractors, subcontractors, architects, engineers, law firms, insurance and surety companies, and commercial and investment banks) on some of the largest and most complex projects in the world. Hill’s approach to claims resolution is broad-based and relies on the participation of Hill’s multi-disciplined staff of engineers, architects, project and construction managers, cost and damages experts, scheduling and delay experts, legal specialists, contract administrators, accountants and other specialists. Such a range of expertise is essential in analyzing the complex liability, causation and damage components of a claim. Hill’s claims experts conduct detailed analyses of the claims, break them down event by event and issue by issue, to help facilitate evaluation and resolution. Hill’s array of services includes claims analysis, litigation support, cost and damages assessment, delay and disruption analysis, expert witness testimony, lender advisory services, risk assessments, adjudication and the Project Neutral®. The following are just a few of the major consulting assignments that Hill was selected for in 2009.

**Clerkenwell Workshops**  
*London, UK*  
This $11 million school for the arts development project encompasses refurbishment and the addition of two new wings to an existing scheme. Hill provided construction consulting services on the project.

**Vopak Horizon Fujairah Terminal**  
*Freeport, Bahamas*  
Hill provided construction consulting services for Vopak on the installation of three new, above-ground oil storage tank projects.
The Emirates National Oil Company (ENOC) retained Hill last year to provide construction consulting services on the Jebel Ali Refinery which has a capacity of 120,000 barrels of oil per day.

McKinley Technology High School, Washington, DC, USA
McKinley Tech is a public city-wide high school in the District of Columbia Public School System. Hill provided construction consulting services on the school.

When complete, the Dubai Metro will be the longest automated metro network in the world. Hill is providing consultancy services on this transportation mega-project.

Hill is providing contract administration services during construction of the $141 million IKEA Mega Family Shopping Centre in Omsk, Siberia, covering over 2.5 million square feet of retail space.
Cotai Strip Casino Projects  
Macau, PRC

The Cotai Strip is the centre of Macau’s massive program of casino developments, including the world’s largest casino, with convention centre, hotel suites, restaurants, retail outlets, and other high class entertainment facilities. Hill has been providing contractual and programming claims advisory services to a variety of the contractors that were involved during the projects’ construction.

Bakun Hydroelectric Dam  
Sarawak, Malaysia

Hill provided construction consulting services on the Bakun Hydroelectric Dam, the second highest concrete-faced, rock-filled dam in the world.

Interlink Warehousing and Distribution Facility  
Hong Kong, PRC

With many connections to mainland China, Interlink will represent one of Hong Kong’s largest, most versatile warehousing facilities. Hill is providing construction consulting services on this state-of-the-art complex.

Pluto LNG Project  
Western Australia

Woodside’s Pluto LNG Project is set to become the fastest-developed LNG project in the world. Hill was retained by the Pluto project delivery team to provide scheduling services.
The greatest foundation for the future success of a professional services firm is exceeding the expectations of its clients. Our high-quality and hard-working professionals performed time and time again for our clients last year. Here are just a few of the comments made by our clients during 2009 regarding our performance on their behalf.

“Hill was able to navigate through the roadblocks and misinformation put forth by the claimant to develop a work plan that had to take into account the divergent interests of the defendants. Hill’s professional attitude in analyzing the claim, keeping within budget and finally presenting the response to the claim was invaluable in our representation of our client.”

William J. Peters, Esq.
Partner
Gordon & Rees LLP

“Hill carried out their work with absolute professionalism and compliance with the targets established for the project.”

D. Jose Ramon Burgos Morcillo
Director for the Madrid and Buenos Aires Projects
Repsol YPF

“The role of the onsite supervisor was critical to ensuring that the day-to-day business of the museum was not impacted negatively by the construction project. Hill handled this in a professional and knowledgeable manner.”

Patricia M. Paz
Former Director, Building Services & Capital Projects
Museum of the City of New York

“Hill provided essential technical and administrative supervision throughout the project and enabled stable and accurate project progress. I would strongly recommend their skills to any technically complex project.”

Roger C. Payne
Project Engineer
New Jersey Turnpike Authority

“The complicated logistics of performing a ground floor reconstruction while the building remained occupied were very well executed by Hill. The project was completed in time for a critical exhibit opening to the joyous acclaim by the museum and its patrons and with remarkably little complaints from building users during construction.”

Michael Nastasi
Program Director
New York City Department of Design and Construction

“Hill’s attention to detail and knowledge of every aspect of building design and construction has proven invaluable—they were instrumental in bringing both buildings in on time and on budget. Their professionalism in representing the City’s best interest has been nothing short of impressive. Hill saved the City more money in design and construction than we paid for their services, and we are enjoying better-quality buildings as a result.”

Michael D. Healy
Chief of Police
City of Lebanon (Oregon)

“The Hill team provided truly excellent service and was instrumental in facilitating the project construction providing significant value-added support with their service and recommendations. From reviewing the design documents, providing estimating and scheduling, preparing procurement packages and aiding in the selection of contractors, to construction oversight and a successful building opening; the sooner you can initiate getting them on-board the more your project will benefit. Their ability to adjust and guide the project through numerous unforeseen challenges was very important to the project’s success.”

Steve Ruelke, SCAP, IAO
City Assessor/Courthouse Project Manager
City of Newburgh, NY

“The Hill team brought to the project its wealth of experience, skills and knowledge. The commitment and the professionalism displayed by the entire team during the duration of the project were commendable. We appreciate all the hard work and the tireless efforts of the Hill team.”

Eng. Yousuf Ahmad Al Hammadi
CEO
Barwa Al Khor

“Numerous issues arose during the pre-construction phase through project completion, which Hill was able to address and help resolve. Hill provided leadership during the project, and worked to ensure documentation of progress and project performance.”

James H. Hager
School Business Administrator
Lenape (New Jersey) Regional High School District

“This award would not have been possible without Hill’s efforts and the great teamwork which we put in over a long period of time. Thank you for the great effort.”

Sameer Parekh, Esq.
Managing Partner
Parekh & Co.
The last several years have been a period of fast growth at Hill – growth in revenue, profitability, stockholders’ equity, backlog and in many other metrics of our financial performance. Since becoming a publicly-traded company in 2006, we have more than doubled our revenue and profitability as well as strengthened our balance sheet and financial position. Through successful global expansion come financial challenges. We are proud of our accomplishments in meeting these challenges and we are looking forward to continued success in 2010 and beyond. The following are some highlights of Hill’s recent financial performance.

### Five-Year Selected Income Statement Data

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<tbody>
<tr>
<td>Total revenue</td>
<td>$421,782</td>
<td>$380,482</td>
<td>$290,323</td>
<td>$197,472</td>
<td>$112,229</td>
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<tr>
<td>Consulting fee revenue</td>
<td>$364,010</td>
<td>$333,882</td>
<td>$203,118</td>
<td>$129,987</td>
<td>$80,108</td>
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<tr>
<td>Gross profit</td>
<td>$154,958</td>
<td>$150,397</td>
<td>$95,671</td>
<td>$58,435</td>
<td>$36,642</td>
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<tr>
<td>Selling, general and administrative expenses</td>
<td>$136,683</td>
<td>$131,857</td>
<td>$80,280</td>
<td>$48,142</td>
<td>$31,671</td>
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<tr>
<td>Equity in earnings of affiliates</td>
<td>($8,222)</td>
<td>($3,658)</td>
<td>($2,221)</td>
<td>($1,080)</td>
<td>($685)</td>
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<tr>
<td>Operating profit</td>
<td>$26,497</td>
<td>$22,198</td>
<td>$17,612</td>
<td>$11,373</td>
<td>$5,656</td>
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<tr>
<td>Net earnings attributable to Hill International</td>
<td>$19,470</td>
<td>$17,651</td>
<td>$14,144</td>
<td>$8,580</td>
<td>$3,142</td>
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<tr>
<td>Basic earnings per common share</td>
<td>$0.49</td>
<td>$0.43</td>
<td>$0.53</td>
<td>$0.50</td>
<td>$0.27</td>
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<tr>
<td>Basic weighted average common shares outstanding</td>
<td>39,659</td>
<td>40,809</td>
<td>26,720</td>
<td>17,240</td>
<td>11,644</td>
</tr>
<tr>
<td>Diluted earnings per common share</td>
<td>$0.49</td>
<td>$0.43</td>
<td>$0.45</td>
<td>$0.46</td>
<td>$0.23</td>
</tr>
<tr>
<td>Diluted weighted average common shares outstanding</td>
<td>40,124</td>
<td>41,148</td>
<td>31,387</td>
<td>18,489</td>
<td>13,894</td>
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### Five-Year Selected Balance Sheet Data

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<tr>
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</thead>
<tbody>
<tr>
<td>Cash and cash equivalents</td>
<td>$30,923</td>
<td>$20,430</td>
<td>$66,128</td>
<td>$11,219</td>
<td>$2,716</td>
</tr>
<tr>
<td>Accounts receivable, net</td>
<td>$130,900</td>
<td>$118,124</td>
<td>$83,151</td>
<td>$61,159</td>
<td>$27,623</td>
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<tr>
<td>Current assets</td>
<td>$183,602</td>
<td>$161,492</td>
<td>$162,428</td>
<td>$83,344</td>
<td>$33,351</td>
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<tr>
<td>Total assets</td>
<td>$291,539</td>
<td>$254,041</td>
<td>$207,199</td>
<td>$118,993</td>
<td>$40,723</td>
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<tr>
<td>Current liabilities</td>
<td>$82,657</td>
<td>$80,563</td>
<td>$59,648</td>
<td>$50,835</td>
<td>$31,707</td>
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<tr>
<td>Total liabilities</td>
<td>$131,899</td>
<td>$115,025</td>
<td>$78,569</td>
<td>$72,957</td>
<td>$34,564</td>
</tr>
<tr>
<td>Stockholders’ equity</td>
<td>$155,635</td>
<td>$135,506</td>
<td>$128,371</td>
<td>$46,036</td>
<td>$6,159</td>
</tr>
<tr>
<td>Year</td>
<td>Total Revenue (in millions)</td>
<td>Consulting Fees (in millions)</td>
<td>Operating Profit (in millions)</td>
<td>Net Earnings (in millions)</td>
<td></td>
</tr>
<tr>
<td>------</td>
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<tr>
<td>05</td>
<td>$112.2</td>
<td>$290.3</td>
<td>$203.1</td>
<td>$14.1</td>
<td></td>
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<tr>
<td>06</td>
<td>$197.5</td>
<td>$380.5</td>
<td>$333.9</td>
<td>$17.6</td>
<td></td>
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<tr>
<td>07</td>
<td>$290.3</td>
<td>$421.8</td>
<td>$364.0</td>
<td>$19.5</td>
<td></td>
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<tr>
<td>08</td>
<td>$380.3</td>
<td>$364.0</td>
<td>$22.2</td>
<td>$8.6</td>
<td></td>
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<tr>
<td>09</td>
<td>$421.8</td>
<td>$26.5</td>
<td>$333.9</td>
<td>$26.5</td>
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<table>
<thead>
<tr>
<th>Year</th>
<th>Stockholders' Equity (in millions)</th>
<th>Total Backlog (in millions)</th>
<th>Total Employees (as of 12/31)</th>
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<tbody>
<tr>
<td>05</td>
<td>$6.2</td>
<td>$155.6</td>
<td>768</td>
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<tr>
<td>06</td>
<td>$46.0</td>
<td>$281</td>
<td>1,426</td>
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<td>07</td>
<td>$128.4</td>
<td>$247</td>
<td>1,567</td>
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<tr>
<td>08</td>
<td>$135.5</td>
<td>$416</td>
<td>2,326</td>
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<tr>
<td>09</td>
<td>$155.6</td>
<td>$620</td>
<td>2,376</td>
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**Consulting Fees by Service Group**
- Project Management: 76%
- Construction Claims: 24%

**Consulting Fees by Geographic Region**
- Americas: 21%
- Europe: 29%
- Middle East: 35%
- North Africa: 13%
- Asia/Pacific: 2%

**Consulting Fees by Client Type**
- U.S. Federal Government: 12%
- U.S. State, Local and Regional Governments: 11%
- Foreign Governments: 29%
- Private Sector: 48%

**Consulting Fees by Project Type**
- Buildings: 77%
- Non-Buildings: 23%
- Governmental: 19%
- Educational: 19%
- Commercial Office: 14%
- Residential: 11%
- Hotels & Resorts: 5%
- Other: 8%
2009: THE YEAR IN REVIEW

January
26. Vincent J. D’Ambrosio, a Hill Senior Vice President, is named by Building Design & Construction magazine as one of its “40 Under 40” rising young professionals in the U.S. construction industry.

February
9. Hill’s Comcast Center project in Philadelphia, PA is named Best Office Project in the U.S. as part of McGraw-Hill Construction’s “Best of the Best” competition.

March
9. Hill International reports record 2008 financial results; consulting fees were up 64% and net earnings were up 25%.
15. Michael J. Brothers was selected as Hill’s 2008 Project Manager of the Year for his work managing the reconstruction of the Lion House at the Bronx Zoo in New York City, and Bryn G. Wiseman was selected as Hill’s 2008 Consultant of the Year for his efforts in leading and growing Hill’s planning and delay analysis group in Dubai.

April

May
14. Hill wins a regional Project Achievement Award from the Mid-Atlantic Chapter of the Construction Management Association of America for its management of the Tilden Elementary School in Hamburg, PA.

June
9. Engineering News-Record magazine ranks Hill as the 8th largest construction management firm and the 9th largest program management firm in the U.S.

30. Hill expands its borrowing capacity by entering into a new $100 million senior credit facility with a consortium of banks led by Bank of America.

July

August
25. Hill International is ranked as the fastest-growing firm in the U.S. and Canada among architecture, engineering and construction consulting firms, according to The Zweig Letter.

September
10. The Lion House at the Bronx Zoo wins a Gold Award from Building Design & Construction magazine. Hill was construction manager for the project.

October

November
17. Hill is honored as the sixth fastest-growing company in New Jersey by NJBIZ magazine.

December
31. Hill acquires TRS Consultants, Inc., a construction management firm headquartered in San Ramon, CA that specializes in the transportation and infrastructure sectors.
Annual Meeting
Hill’s annual meeting of stockholders will be held on June 4, 2010 at 1:00 PM ET, at Hill’s corporate headquarters, 303 Lippincott Centre, Marlton, New Jersey.

Certification
The Company’s Chairman and Chief Executive Officer has certified to the New York Stock Exchange (“NYSE”) that he is not aware of any violation by the Company of the NYSE corporate governance listing standards, as required by Section 303A.12(a) thereunder.

Cert no. SCS-COC-000648

Certain statements contained in this annual report may be considered “forward-looking statements” within the meaning of the Private Securities Litigation Reform Act of 1995, and it is our intent that any such statements be protected by the safe harbor created thereby. Except for historical information contained in this annual report, the matters set forth herein including, but not limited to, any projections of earnings or other financial items; any statements concerning our plans, strategies and objectives for future operations; and any statements regarding future economic conditions or performance, are forward-looking statements. These forward-looking statements are based on our current expectations, estimates and assumptions and are subject to certain risks and uncertainties. Although we believe that the expectations, estimates and assumptions reflected in our forward-looking statements are reasonable, actual results could differ materially from those projected or assumed in any of our forward-looking statements. Important factors that could cause our actual results, performance and achievements, or industry results to differ materially from estimates or projections contained in our forward-looking statements include: modifications and termination of client contracts; control and operational issues pertaining to business activities that we conduct on our own behalf or pursuant to joint ventures with other parties; difficulties we may incur in implementing our acquisition strategy; the need to retain and recruit key technical and management personnel; and unexpected adjustments and cancellations related to our backlog. Additional factors that could cause actual results to differ materially from our forward-looking statements are set forth in the reports we have filed with the Securities and Exchange Commission. We do not intend, and undertake no obligation, to update any forward-looking statement.