For more than 36 years, public- and private-sector clients worldwide have selected Hill International (NYSE:HIL) as construction consultants on their most complex projects. Each of our clients has unique needs and goals, yet they choose Hill because they need experts who can prevent problems, minimize risks and eliminate surprises—they need a firm they can trust who will deliver results. Meeting our clients’ diverse needs in managing construction risk and exceeding their highest expectations is our goal at Hill. We accomplish this objective by providing a broad range of project management, construction claims and consulting services that support our clients during every phase of a project, from concept through completion. With 3,200 employees in 110 offices in 35 countries around the world, Hill has the experience and the expertise to help our clients deliver their projects on time, within budget and with the highest quality possible.

Mission Statement
Hill International’s mission is to be the very best professional services firm in the world helping our clients minimize the risks inherent in the construction process.

Corporate Summary
For more than 36 years, public- and private-sector clients worldwide have selected Hill International (NYSE:HIL) as construction consultants on their most complex projects. Each of our clients has unique needs and goals, yet they choose Hill because they need experts who can prevent problems, minimize risks and eliminate surprises—they need a firm they can trust who will deliver results. Meeting our clients’ diverse needs in managing construction risk and exceeding their highest expectations is our goal at Hill. We accomplish this objective by providing a broad range of project management, construction claims and consulting services that support our clients during every phase of a project, from concept through completion. With 3,200 employees in 110 offices in 35 countries around the world, Hill has the experience and the expertise to help our clients deliver their projects on time, within budget and with the highest quality possible.

Worldwide Offices

U.S. and Canada
Atlanta, GA
Austin, TX
Baltimore, MD
Bellevue, WA
Bensalem, PA
Bethel Park, PA
Boston, MA
Columbus, OH
Dallas, TX
Danbury, CT
Granite Bay, CA
Houston, TX
Irvine, CA
Jacksonville, FL
Las Vegas, NV
Lemont Furnace, PA
Los Angeles, CA
Marlton, NJ
Miami, FL
Montgomeryville, PA
New Orleans, LA
New York, NY
North Canton, OH
Ontario, CA
Orlando, FL
Palm Beach Gardens, FL
Perrysburg, OH
Philadelphia, PA
Phoenix, AZ
Portland, OR
Portsmouth, OH
Sacramento, CA
San Diego, CA
San Ramon, CA
Spokane, WA
State College, PA
Tampa, FL
Toronto, Canada
Vancouver, Canada
Washington, DC

Latin America and the Caribbean
Mexico City, Mexico
Rio de Janeiro, Brazil
São Paulo, Brazil
Santiago, Chile
Trinidad & Tobago

Europe
Athens, Greece
Baku, Azerbaijan
Barcelona, Spain
Belgrade, Serbia
Birmingham, UK
Bristol, UK
Bucharest, Romania
Daresbury, UK
Dusseldorf, Germany
Edinburgh, Scotland
Glasgow, Scotland
Istanbul, Turkey
Leeds, UK
London, UK
Madrid, Spain
Munich, Germany
Riga, Latvia
Teesside, UK
Warsaw, Poland
Winchester, UK

North Africa
Cairo, Egypt
Casablanca, Morocco
Tripoli, Libya

Middle East
Abu Dhabi, UAE
Aqaba, Jordan
Baghdad, Iraq
Beirut, Lebanon
Damasus, Syria
Doha, Qatar
Dubai, UAE
Erbil, Iraq
Jeddah, Saudi Arabia
Manama, Bahrain
Muscat, Oman
Riyadh, Saudi Arabia
Sharq, Kuwait

Asia
Beijing, China
Đà Nẵng, Vietnam
Hồ Chí Minh, Vietnam
Hong Kong, China
Kuala Lumpur, Malaysia
Singapore

Australia
Brisbane, Australia
Perth, Australia
Sydney, Australia

Hill is providing program management services to the Port Authority of New York and New Jersey for the Downtown Restoration Program which includes the new 105-story One World Trade Center, which upon completion will be the tallest skyscraper in the Western hemisphere.
We began 2011 with high expectations for what we anticipated was going to be a record year for Hill International. Civil unrest in first Egypt and then Libya, however, caused major disruption to our operations in North Africa. While the Arab Spring was a tremendously positive event for the citizens of those countries, bringing freedom and democracy to people ruled for decades by dictators, it was extremely damaging to Hill’s financial performance for the year. Our operations in Egypt were only marginally impacted by events there, but operations in Libya were completely suspended and our professionals demobilized in February 2011 and remained so for the rest of the year.

To Our Fellow Stockholders:

Irv Richter and David Richter
The Arab Spring also occurred right after the successful completion of our seven-year contract providing the U.S. Army Corps of Engineers with construction management services on the multi-billion-dollar Iraq Reconstruction Program. The adverse impact to our bottom line from losing two of our largest profits centers was substantial. Although we were able to grow our top line to more than half a billion dollars in total revenue, as recent acquisitions in the U.S., Australia and Brazil were successfully integrated into our company, these were not enough to offset the lost profitability of our operations in Iraq and Libya. Hill had its first net loss as a public company in 2011 after many years of steady net earnings growth.

Despite all of this, we remain very optimistic regarding 2012. Hill reopened its Tripoli office in November of last year, following Gaddafi’s downfall, and we see a quickly improving political and economic environment in Libya. We expect that in the near term we will once again be working in this country, generating revenue and profits on new work and collecting outstanding sums owed for past work. We have recently won substantial new work in Iraq, and we expect that this country will again be an important market for Hill’s services going forward. And we continue to be successful in attracting new clients and new projects throughout the world, where our global presence, depth of experience and outstanding professionals have created one of the very best professional service firms in the construction industry worldwide.

### 2011 Financial Results

Hill’s total revenue grew to $501.5 million last year, an increase of 11% over 2010. Our consulting fee revenue increased 5% over the prior year, to $399.3 million. Both of these dollar amounts were all-time records for Hill. Our growth in revenues was recognized once again by The Zweig Letter, which ranked Hill on their “Hot Firms 2011” list as the 26th fastest-growing firm in the construction industry in the U.S. and Canada over the past four years. We have now made that distinguished list a remarkable nine times in the past ten years.

Despite the growth in our revenues, we went from a net profit to a net loss in 2011 primarily as a result of the lost profitability from Iraq and Libya last year. Hill had positive EBITDA of $10.7 million last year, down 62% from $27.8 million a year earlier. But because of the lost profits from Libya and the increasing amortization expense due to our recent acquisition activity, Hill had an operating loss of ($3.9 million), down from an operating profit of $18.6 million in 2010. Our net loss for the year was ($6.0 million), or ($0.16) per diluted share, down from net earnings of $14.2 million, or $0.36 per diluted share, a year earlier.

With the loss of its operations in Iraq and Libya, Hill’s Project Management Group had a very difficult year. Despite growing total revenue last year by 11% to $389.7 million and consulting fee revenue by 2% to $200.8 million, our Projects Group saw operating profit drop 51% to $17.9 million.

The performance of Hill’s Construction Claims Group, on the other hand, was significantly better. Total revenue for the Claims Group was up 13% to $111.7 million and consulting fee revenue was also up 13% to $108.5 million, both records for the group. The bottom line for the Claims Group, however, was off slightly, with operating profit down 5% to $9.5 million last year.

### Renewal of Senior Credit Facility

Our financial situation in 2011 was exacerbated by issues with our $100 million senior credit facility which resulted from the situation in Libya. With our borrowings up substantially as a result of the delays in payment of our accounts receivable there and the decline in our profitability as a result of the suspension of our Libyan operations, Hill was in default throughout most of last year on several of the financial covenants contained in our senior credit agreement. During 2011, we were able to negotiate several short-term forbearance agreements with our lending group.

In March 2012, we were successful in negotiating a two-year extension to our senior credit facility that we believe takes us out of default in the short-term and gives us the ability to work through and resolve our debt issues in the long-term. We are confident that we can continue to allow Hill’s capital structure not to be excessive in terms of enterprise risk yet also allows us the working capital to continue to grow our company’s operations, both organically and through acquisitions.

### Expansion in Latin America

We operate in two sectors that are highly fragmented with many smaller, regional competitors. We believe that through a strategy of acquiring and integrating the best of these firms, we can accelerate our growth and improve our competitive position.

In February 2011, we acquired a majority stake in Engineering, S.A., one of the largest project management firms in Brazil. The acquisition of this company, which today has more than 500 professionals, gave us access to the large and fast-growing construction market in Brazil and turned Latin America (at over 12% of our total consulting fees last year) into one of our most important geographic markets.
Focus on New Business Development

In 2011, we had a great deal of success with our business development efforts, with Hill being awarded work on some of the largest and most challenging construction projects in the world. Many of these new projects are profiled on subsequent pages of this Annual Report. As a result of these and other recent wins, we remain very optimistic about our financial performance in 2012 and beyond. Our total backlog at the end of 2011 was $2.295 billion and our 12-month backlog at the end of last year was $332 million. Our strong backlog is a reflection of our successful focus on growing our client base and expanding into new geographic markets and we will continue, as always, to make new business development one of Hill's highest priorities.

Managing Risks

While our company has continued to face challenges from a weak global economy and from heightened political risks (such as we saw last year in Egypt, Libya and elsewhere), we believe that we have managed this risk through diversity. We continued to diversify our geographic presence over the past few years with acquisitions in Australia and Brazil and in new regions of the U.S. And we have attempted to diversify our services with efforts to be a leader in developing new projects. As a global company, we cannot completely avoid risk, but we can manage it through diversification and by seizing opportunities to grow our business in new areas.

Exploring Opportunities

Over the past few years, we have made an effort to broaden our services by building a third operating segment for our company, one focused on providing real estate development services. We believe these efforts are beginning to bear fruit.

Our majority-owned subsidiary HillStone International is expected to become a distributor of low-cost yet high-durability housing technologies primarily in developing countries. In June 2011, HillStone and Hill signed contracts worth $1.5 billion to supply and manage the construction of a major housing development in Iraq. While this project has yet to move forward, we believe that it will later in 2012. In addition, our subsidiaries Hill International Development and Trident Development are focused on developing hotel and resort projects in the Western U.S. and the Caribbean, respectively. These new ventures are at the very early stages of development but we are excited by the opportunities they create for the other two segments of our business and the company as a whole.

2012 and Beyond

Over the past decade, Hill International has been one of the most successful firms in the global construction industry. From 2001 through 2011, we grew our annual revenue from less than $70 million to more than $500 million. We grew our employee base from 400 professionals mostly in the U.S. to 3,200 professionals in 110 offices in 35 countries around the globe. We won more than 50 awards for excellence in managing not only our clients’ construction projects but also our own business. And Hill evolved from a small, private, family-owned firm to a global public company listed on the New York Stock Exchange.

Unfortunately, Hill found itself last year in an improving yet still difficult global economic environment, with two of the company’s largest profit centers having essentially ended at the same time (one expectedly, one very unexpectedly). Despite achieving record revenues, we lost money for the first time as a public company, and there remained a lack of visibility regarding whether or not some of our largest contracts were moving forward. As a result, the performance of Hill’s common stock in 2011 was disappointing, down nearly 21% for the year (versus a 2% gain in the S&P 500 and a 4% decline in the Russell 2000). We remain confident, however, that our company is on the right track and that if we continue to perform successfully for our clients and continue to manage our own affairs well that the financial performance of Hill will improve substantially and that our common stock will be priced accordingly.

We and the rest of our management team are focused on the right issues: maximizing our revenue growth, minimizing our costs, and continuing to exceed our clients’ expectations in every way possible.

We thank you, especially following a challenging year like 2011, for your investment in our company and your trust and confidence in our board of directors, our management team and our outstanding professionals around the world. We will continue to work hard in 2012 and beyond to reward that investment and to ensure that Hill International excels in its mission: to be the very best professional services firm in the world helping our clients minimize the risks inherent in the construction process.

Irvin E. Richter
Chairman and Chief Executive Officer

David L. Richter
President and Chief Operating Officer
Since becoming a publicly-traded company in 2006, Hill has delivered double-digit revenue growth, a strengthening balance sheet and solid growth in our backlog. Successful global expansion comes with certain financial risks, uncertainties and challenges and 2011 was a prime example. We are proud of our accomplishments in dealing with these challenges and we are looking forward to a successful 2012 and beyond. The following are some highlights of Hill’s financial performance over the past five years.

**FIVE-YEAR SELECTED INCOME STATEMENT DATA**

For the Fiscal Years Ended:
(in thousands, except per share amounts)

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<tr>
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</thead>
<tbody>
<tr>
<td>Total revenue</td>
<td>$501,456</td>
<td>$451,758</td>
<td>$421,782</td>
<td>$380,482</td>
</tr>
<tr>
<td>Consulting fee revenue</td>
<td>$399,254</td>
<td>$382,099</td>
<td>$364,010</td>
<td>$333,882</td>
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<tr>
<td>Gross profit</td>
<td>$171,263</td>
<td>$168,750</td>
<td>$154,958</td>
<td>$150,397</td>
</tr>
<tr>
<td>Selling, general and administrative expenses</td>
<td>$175,312</td>
<td>$151,634</td>
<td>$136,683</td>
<td>$131,857</td>
</tr>
<tr>
<td>Equity in earnings of affiliates</td>
<td>($190)</td>
<td>($1,503)</td>
<td>($8,222)</td>
<td>($3,658)</td>
</tr>
<tr>
<td>Operating profit (loss)</td>
<td>($3,859)</td>
<td>$18,619</td>
<td>$26,497</td>
<td>$22,198</td>
</tr>
<tr>
<td>Net earnings (loss) attributable to Hill International</td>
<td>($6,017)</td>
<td>$14,216</td>
<td>$19,470</td>
<td>$17,651</td>
</tr>
<tr>
<td>Basic earnings (loss) per common share</td>
<td>($0.16)</td>
<td>$0.36</td>
<td>$0.49</td>
<td>$0.43</td>
</tr>
<tr>
<td>Basic weighted average common shares outstanding</td>
<td>38,414</td>
<td>39,258</td>
<td>39,659</td>
<td>40,809</td>
</tr>
<tr>
<td>Diluted earnings (loss) per common share</td>
<td>($0.16)</td>
<td>$0.36</td>
<td>$0.49</td>
<td>$0.43</td>
</tr>
<tr>
<td>Diluted weighted average common shares outstanding</td>
<td>38,414</td>
<td>39,824</td>
<td>40,124</td>
<td>41,148</td>
</tr>
</tbody>
</table>

**FIVE-YEAR SELECTED BALANCE SHEET DATA**

For the Fiscal Years Ended:
(In thousands)

<table>
<thead>
<tr>
<th></th>
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</tr>
</thead>
<tbody>
<tr>
<td>Cash and cash equivalents</td>
<td>$17,924</td>
<td>$39,406</td>
<td>$30,923</td>
<td>$20,430</td>
</tr>
<tr>
<td>Accounts receivable, net</td>
<td>$197,906</td>
<td>$180,856</td>
<td>$130,900</td>
<td>$118,124</td>
</tr>
<tr>
<td>Current assets</td>
<td>$231,833</td>
<td>$237,466</td>
<td>$183,602</td>
<td>$161,492</td>
</tr>
<tr>
<td>Total assets</td>
<td>$407,512</td>
<td>$370,851</td>
<td>$291,539</td>
<td>$254,041</td>
</tr>
<tr>
<td>Current liabilities</td>
<td>$108,800</td>
<td>$104,465</td>
<td>$82,657</td>
<td>$80,563</td>
</tr>
<tr>
<td>Total liabilities</td>
<td>$235,118</td>
<td>$202,755</td>
<td>$131,899</td>
<td>$115,025</td>
</tr>
<tr>
<td>Total equity</td>
<td>$172,394</td>
<td>$168,096</td>
<td>$159,640</td>
<td>$139,016</td>
</tr>
</tbody>
</table>
### 2011 Consulting Fees (By Service Group)
- Project Management: 73%
- Construction Claims: 27%

### 2011 Consulting Fees (By Geographic Region)
- U.S./Canada: 29%
- Latin America: 12%
- Europe: 23%
- Middle East: 27%
- North Africa: 4%
- Asia/Pacific: 5%

### 2011 Consulting Fees (By Client Type)
- U.S. Federal Government: 3%
- U.S. State, Local and Regional Governments: 16%
- Foreign Governments: 22%
- Private Sector: 59%

### 2011 Consulting Fees (By Project Type)
- Buildings: 59%
  - Commercial: 14%
  - Residential: 10%
  - Hospitals & Healthcare: 7%
  - Entertainment & Cultural: 6%
  - Governmental: 6%
  - Educational: 6%
  - Retail: 5%
  - Hotels & Resorts: 4%
- Non-Buildings: 41%
  - Transportation: 21%
  - Power: 5%
  - Environmental: 4%
  - Oil & Gas: 3%
  - Industrial & Process: 2%
  - Other: 6%
Construction is one of the world’s most difficult and challenging endeavors, and big projects carry big risks. Even one mistake in any of the thousands of different tasks on a project can mean big problems and result in serious schedule delays and cost overruns. With the financial stakes so high, it is critical that every step of the project be managed carefully. Hill International is one of the premier firms in the world helping our clients manage their projects and programs more effectively, so that they get finished on time, within budget and with as few claims as possible.

Whether the project is a high-speed rail line or a high-rise office building, we provide our clients with a full-spectrum of services, including program management, project management, construction management, project management oversight, troubled project turnaround, staff augmentation, project labor agreement consulting, and estimating and cost management services.

Having participated in over 5,000 project assignments with a total construction value of over $250 billion, Hill has managed all phases of the construction process, from concept through completion. Engineering News-Record magazine ranked Hill last year as the 8th largest construction management firm and the 10th largest program management firm in the United States.

We are currently managing some of the largest and highest-profile projects in the world, including the extension of the No. 7 Subway Line in New York City, development of the King Abdullah Financial District in Riyadh, construction of the BBVA Bancomer Operating Center in Mexico City, construction of the new San Francisco-Oakland Bay Bridge in California, and construction of a new headquarters complex for the Abu Dhabi National Oil Company. Our portfolio of successful projects gets larger and more impressive each year, as you can see from the following projects that Hill was selected to manage in 2011.
Marsa Zayed Development
Aqaba, Jordan
When complete, this development will offer more than 31,000 premium residential villas, townhouses and apartment units, 8 hotels, with nearly 2,900 rooms, over 340 yacht berths, a cruise ship terminal, an aquarium, a hospital and a medical office building. Hill is providing project management services for Phase 1 of this development.

Port of Long Beach
Long Beach, California, USA
Hill received three contracts last year to support the capital improvement program at the Port of Long Beach by providing on-call professional construction management and on-call cost estimating services, as well as by providing construction management services in support of the Port’s $94 million Shore-to-Ship Power Retrofit Program.

Morinë-Merdare Motorway
Kosovo
Hill is providing construction management services for the rehabilitation and expansion of the Morinë-Merdare Motorway (Route 7), which is of strategic importance to Kosovo’s economy and constitutes one of two main links to the regional transport network and neighboring capital cities.

Multiplan-Morumbi Office Buildings
São Paulo, Brazil
Multiplan is investing $240 million in these two luxury commercial towers located in the Morumbi area and will incorporate sustainability design elements in preparation for LEED certification. Hill is providing project management services on the project.

Al Anbar Olympic Stadium
Al Anbar, Iraq
Hill is providing project management and quality control services during design and construction of this 30,000-seat FIFA-compliant football stadium in Iraq.

NASA Integrated Engineering Services Building
Hampton, Virginia, USA
Hill is providing project management services during construction of the 136,000-square-foot IESB located at the National Aeronautics and Space Administration’s Langley Research Center. The facility is expected to achieve LEED Gold certification.
Nile Ritz-Carlton Hotel
Cairo, Egypt
The 13-story hotel, which is 64,000 square meters (689,000 square feet), is being renovated to modernize the facility and to meet the modified design and specifications of the Ritz-Carlton brand. Hill was selected to provide project and construction management services for this iconic landmark of the Cairo skyline.

Beirut Terraces
Beirut, Lebanon
Designed by Swiss architecture firm Herzog & de Meuron, Beirut Terraces will feature 131 luxury condominiums in the heart of Beirut’s famed Mina el Hosn district. Hill is providing project management services for this 27-story high-rise tower.

Old Athens International Airport
Athens, Greece
Hellenic Republic Asset Development Fund S.A. selected Hill to provide specialized real estate advisory services in connection with the privatization of Hellinkon S.A., owner of the old Athens International Airport. The property is three times the size of Monaco.

Alegria Wind Farm
Guamaré, Brazil
The Alegria Wind Farm, in its second phase of development, will have 92 wind turbines when complete with a total capacity of nearly 152 megawatts. Hill is providing construction management services on what will be one of the largest wind farms in Brazil.

Sand Canyon Avenue
Irvine, California, USA
The Sand Canyon Avenue railroad grade separation project includes an undercrossing that will be constructed between Interstate 5 and Oak Canyon/Laguna Canyon Road and a railroad bridge. Hill is providing construction management services for this project to the Orange County Transportation Authority.

SUNY Downstate Medical Center
Brooklyn, New York, USA
Hill is providing construction management services in connection with the $234 million expansion of the State University of New York’s Downstate Medical Center, a facility that provides training for health care professionals who serve densely populated, multi-cultural, multi-ethnic urban communities of diverse economic levels.
Zlota 44 Tower
Warsaw, Poland
The Zlota 44 Tower, designed by world-renowned architect Daniel Libeskind, will comprise 251 luxury apartments with a floor area of 75,000 square meters (807,000 square feet). Upon completion, Zlota 44 will be the tallest building in Poland.

Center Vale Shopping Center
Vale de Paraíba, Brazil
Hill is managing the construction of the expansion of the Center Vale Shopping Center, the largest retail center in Vale de Paraíba. The center’s 85,000 square meters (926,000 square feet) includes 200 shops and employs over 2,200 people.

North Tower Jail
Dallas County, Texas, USA
Hill is providing project management and owner representation services for this correctional facility. The project includes renovating approximately 140,000 square feet in the existing North Tower Jail to create a centralized medical and mental health infirmary, including medical clinic space, a full-service pharmacy and medical staff offices.

Qaisar-Laman Ring Road
Afghanistan
Hill is providing project management services to the Afghanistan Ministry of Public Works as part of a 233-kilometer (145-mile) upgrade to the Qaisar-Laman Ring Road between Andkhoy and Herat.

Clinton Keith Road/I-15 Interchange
Wildomar, California, USA
Hill is providing construction management services to the Riverside County Transportation Department during the reconstruction of the Clinton Keith Road interchange at Interstate 15.
Even the most carefully planned construction project can encounter problems, including claims and other disputes. How those claims are handled, however, can be the difference between success and failure. Since our founding in 1976, Hill International has been a world leader in providing construction claims services to our clients (owners, contractors, subcontractors, architects, engineers, law firms, insurance and surety companies, commercial and investment banks and others) on some of the largest and most complex projects and programs in the world.

Our approach to claims resolution is broad-based and relies on the participation of Hill’s multi-disciplined staff of engineers, architects, project and construction managers, cost and damages experts, scheduling and delay experts, legal specialists, contract administrators, accountants and other claims specialists. Such a range of expertise is essential in analyzing the complex liability, causation and damage components of a claim. Hill’s claims experts conduct detailed analyses of the claims, break them down event-by-event and issue-by-issue, to help facilitate evaluation and resolution.

Hill’s array of services includes claims analysis, litigation support, cost and damages assessment, delay and disruption analysis, expert witness testimony, lender advisory services, risk assessments, construction assurance services, adjudication and the Project Neutral®.

Over the past 36 years, Hill has participated in over 50,000 disputes valued in excess of $100 billion. Today, we are the largest construction claims practice with the most experience and the greatest depth of resources and capabilities in the world. The following are just a few of the major claims and consulting assignments that Hill was selected for in 2011.
Kashagan Oil Field Development
Kazakhstan
The Kashagan Oil Field has commercial reserves of between 9 billion and 16 billion barrels of oil, and is considered the world’s largest oil discovery in the last 30 years. Hill is providing consulting and advisory services on the development of this oil field.

Sama Tower
Dubai, UAE
The new 51-story, 330-meter Sama Tower comprises a tower with a built-up area of 134,000 square meters (1.4 million square feet) featuring 674 apartments. Hill is providing construction consulting services on this project.

The Pearl
Doha, Qatar
The Pearl is Qatar’s first international urban development venture with commercial, retail and residential infrastructure on 400 hectares of reclaimed land in Doha. Hill is providing construction consulting services on the multi-billion-dollar development.

Yokogawa North Sea Project
North Sea, UK
Hill is assisting Yokogawa with dispute resolution services for this major oil and gas project located in the North Sea.
ConstruCtion claiMS

North West Rail Link
New South Wales, Australia
Hill is providing consulting services to Transport for New South Wales. The 23-kilometer rail line includes 15 kilometers of tunnels between Bella Vista and Epping making it the longest rail tunnel ever constructed in Sydney.

Cannelton Hydroelectric Power Project
Hawesville, KY, USA
Hill is providing scheduling and construction consulting services during construction of this 84-megawatt hydroelectric power plant adjacent to the existing Cannelton Locks and Damm on the Ohio River.

Long Beach School Construction Program
Long Beach, CA, USA
Long Beach Unified School District is investing $1.2 billion to build, renovate and improve schools throughout the district. Hill is providing scheduling and consulting services on the program.

Ulu Jelai Hydroelectric Project
Bukit, Malaysia
Hill is providing construction consultancy services on this MYR2.15 billion, 372-megawatt hydroelectric project in Malaysia.

Thessaloniki Metro
Thessaloniki, Greece
Hill is providing construction consulting services on this immense €800 million transit infrastructure project.
The greatest foundation for the future success of a professional services firm is consistently exceeding the expectations of its clients. Our world-class, hard-working professionals have performed time and time again for our clients last year. Here are just a few of the accolades received from our clients during 2011 regarding our performance on their behalf.

“Hill’s ability to cut through the documents and misinformation, use audit skills to determine what really happened and explain the real financial situation on this project gave us the ability to counter the demands made by the other side.”

Brent M. Maggio, Esq.
Partner
Allen & Gooch

“Through Hill’s extraordinary leadership and management efforts, we managed to receive all our UAE Government Non-Objection Certificates which allowed the Abu Dhabi Municipality to issue Sorouh Real Estate a Building Completion Certificate for our icon Sun & Sky Tower complex on Shams part of Al Reem Island.”

Michael R. Foster
Project Director
Sorouh Real Estate, P.J.S.C.

“Hill International’s ability to cut through the documents and misinformation, use audit skills to determine what really happened and explain the real financial situation on this project gave us the ability to counter the demands made by the other side.”

Brent M. Maggio, Esq.
Partner
Allen & Gooch

“Hill International’s consulting services provided the Board of Education with the independent voice we needed to protect our community’s investment in the Hopewell Crest School.”

Terry C. Zoeren, Ed.D.
Superintendent
Hopewell (NJ) School District

“I speak for our entire GSA and NASA Team in expressing our immense satisfaction with the leadership, partnering spirit, dedication and quality of work that you have exhibited this past year.”

Anthony R. Dell’Arciprete, P.E.
GSA Project Manager
NASA New Town

“We wish to thank you for your tremendous efforts, commitments and dedication to ensuring the completion of this project. History has been created in Jamaica in developing ‘A ONE OF A KIND’ Cruise Port Facility to be found nowhere else in the World!!”

Carl Hendriks, J.P.
General Manager
Falmouth Jamaica Land Company Ltd.

“Hill International’s personnel is always on-site, record keeping is timely and accurate, expertise with problems is evident and they have good public relation skills with contractors and school employees.”

Patricia L. Ciraso
Superintendent
Washington Nile (OH) School District

“We hired Hill to help put order to the chaos, and that is precisely what they did. Hill’s team of experts enabled us to prioritize issues, resolve existing claims and provide direction to the process of bringing the job to completion.”

David P. Winter, Esq.
Attorney
Neal & Leroy, LLC

“Hill’s on-site representatives should be commended for their dedication and outstanding service to the City of New York Department of Parks and Recreation, especially given the demands of managing such a unique phased program with extensive coordination and multiple contractors.”

Desmond Spillane
Team Leader
New York City Department of Parks and Recreation

“We wish to thank you for your tremendous efforts, commitments and dedication to ensuring the completion of this project. History has been created in Jamaica in developing ‘A ONE OF A KIND’ Cruise Port Facility to be found nowhere else in the World!!”

Carl Hendriks, J.P.
General Manager
Falmouth Jamaica Land Company Ltd.

“The knowledge, ability, and attitude of Hill’s team that enabled them to assume the responsibility for the redesign of the base building and tenant work, and the management of the move of 500 agency employees were the primary factors that kept the project on track and allowed it to succeed in spite of its initial problems.”

Donald Eischens
Executive Program Manager
Department of Real Estate Services
Government of the District of Columbia

The greatest foundation for the future success of a professional services firm is consistently exceeding the expectations of its clients. Our world-class, hard-working professionals have performed time and time again for our clients last year. Here are just a few of the accolades received from our clients during 2011 regarding our performance on their behalf.

“Hill’s ability to cut through the documents and misinformation, use audit skills to determine what really happened and explain the real financial situation on this project gave us the ability to counter the demands made by the other side.”

Brent M. Maggio, Esq.
Partner
Allen & Gooch

“Through Hill’s extraordinary leadership and management efforts, we managed to receive all our UAE Government Non-Objection Certificates which allowed the Abu Dhabi Municipality to issue Sorouh Real Estate a Building Completion Certificate for our icon Sun & Sky Tower complex on Shams part of Al Reem Island.”

Michael R. Foster
Project Director
Sorouh Real Estate, P.J.S.C.

“Hill International’s consulting services provided the Board of Education with the independent voice we needed to protect our community’s investment in the Hopewell Crest School.”

Terry C. Zoeren, Ed.D.
Superintendent
Hopewell (NJ) School District

“I speak for our entire GSA and NASA Team in expressing our immense satisfaction with the leadership, partnering spirit, dedication and quality of work that you have exhibited this past year.”

Anthony R. Dell’Arciprete, P.E.
GSA Project Manager
NASA New Town

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“Hill International’s personnel is always on-site, record keeping is timely and accurate, expertise with problems is evident and they have good public relation skills with contractors and school employees.”

Patricia L. Ciraso
Superintendent
Washington Nile (OH) School District

“We hired Hill to help put order to the chaos, and that is precisely what they did. Hill’s team of experts enabled us to prioritize issues, resolve existing claims and provide direction to the process of bringing the job to completion.”

David P. Winter, Esq.
Attorney
Neal & Leroy, LLC

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February

28. Hill International acquires a majority stake in Brazil’s Engineering S.A., making Hill one of the largest project management firms in South America.

March

25. Three Hill projects receive Quality Awards from MEED magazine: the Sheikh Zayed Bin Sultan Al Nahyan Grand Mosque in Abu Dhabi, the Grand Hyatt Resort in Doha, and the American School of Doha. Hill was the project manager on all three projects.

April

2. Hill is named by The Philadelphia Inquirer as one of the “Top Workplaces 2011” among companies operating in the Philadelphia metropolitan region. Hill was ranked as the 8th best place to work among mid-sized employers, those with between 150 and 500 employees in the region.

June

9. Hill receives two Project Achievement Awards from the Mid-Atlantic Chapter of the Construction Management Association of America. The two recognized projects were the Stone Bridge Middle School in Upper Freehold, New Jersey and the Calhoun Street Bridge in Trenton, New Jersey.

13. Hill is ranked the 8th largest construction management firm and the 10th largest program management firm in the United States, according to Engineering News-Record magazine.

28. David L. Richter, Hill’s President and Chief Operating Officer, and other members of Hill’s senior management team ring the Closing Bell at the New York Stock Exchange to celebrate Hill’s fifth anniversary as a public company.

September

8. Hill receives the “Best Green Building of 2011” award from ENR Southeast magazine for the company’s management of the NASA Langley Research Center Headquarters Building in Hampton, Virginia.


14. Hill receives the Gold Vision award from Constructech magazine for the company’s management of the renovation of New York City Hall.

October

4. Hill is named the 26th fastest-growing firm in the United States and Canada among architecture, engineering and construction consulting firms according to The Zweig Letter.

November

14. Three Hill projects receive awards from Construction Week magazine: Etihad Towers in Abu Dhabi, which was named “GCC Tower Project of the Year,” the Sky and Sun Towers in Abu Dhabi, which was named “GCC Residential Project of the Year,” and Al Bidda Tower in Doha, which was named “Qatar Tower Project of the Year.” Hill was the project manager on all three projects.

16. Hill is recognized as the 16th fastest-growing company headquartered in New Jersey by NJBIZ magazine.

December

6. Hill is named “Employer of the Year” by the Orange County (OA) Chapter of the Women’s Transportation Seminar.

31. Hill is ranked by Building Design magazine as one of the architecture industry’s favorite project managers to work with, as determined by a survey of the world’s leading architects. Hill tied for fourth place in the survey.
Certain statements contained in this annual report may be considered “forward-looking statements” within the meaning of the Private Securities Litigation Reform Act of 1995, and it is our intent that any such statements be protected by the safe harbor created thereby. Except for historical information contained in this annual report, the matters set forth herein including, but not limited to, any projections of revenues, earnings or other financial items; any statements concerning our plans, strategies and objectives for future operations; and any statements regarding future economic conditions or performance, are forward-looking statements. These forward-looking statements are based on our current expectations, estimates and assumptions and are subject to certain risks and uncertainties. Although we believe that the expectations, estimates and assumptions reflected in our forward-looking statements are reasonable, actual results could differ materially from those projected or assumed in any of our forward-looking statements. Important factors that could cause our actual results, performance and achievements, or industry results to differ materially from estimates or projections contained in our forward-looking statements include: modifications and termination of client contracts; control and operational issues pertaining to business activities that we conduct on our own behalf or pursuant to joint ventures with other parties; difficulties we may incur in implementing our acquisition strategy; the need to retain and recruit key technical and management personnel; and unexpected adjustments and cancellations related to our backlog. Additional factors that could cause actual results to differ materially from our forward-looking statements are set forth in the reports we have filed with the Securities and Exchange Commission. We do not intend, and undertake no obligation, to update any forward-looking statement.